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*Attorneys for Wells Fargo Bank, N.A., as Trustee*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	Chapter 11
In re:	:	
	:	Case No. 08-13555 (JMP)
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>	:	
Debtors.	:	
	:	
-----	X	
	:	
LEHMAN BROTHERS SPECIAL FINANCING INC.	:	
Plaintiff,	:	
	:	
-against-	:	Adversary Proceeding
	:	No.: 09-01032 (JMP)
BALLYROCK ABS CDO 2007-1 LIMITED; WELLS	:	
FARGO BANK, N.A. as Trustee; BARCLAYS BANK,	:	
PLC, as owner of beneficial interests in the Senior Notes;	:	
LONG ISLAND INTERNATIONAL LIMITED, as owner	:	
of beneficial interests in the Senior Notes; LONG HILL	:	
2006-1 LTD., as owner of beneficial interests in the Senior	:	
Notes; BLACKROCK MORTGAGE INVESTORS	:	
MASTER FUND, L.P., as owner of beneficial interests in	:	
the Senior Notes,	:	
Defendants.	:	
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**NOTICE OF NO OBJECTION TO TRUSTEE'S INTENT TO PAY TRUSTEE FEES,  
COSTS, EXPENSES AND ATTORNEYS' FEES**

Pursuant to paragraph 4 of the Court's ORDER GRANTING PRESERVATION OF STATUS QUO FOR DISPUTED FUNDS, NOTICE OF INTERPLEADER REQUEST AND PAYMENT OF TRUSTEE FEES dated April 20, 2009 ("Fee Order") and paragraph 5 of the Court's ORDER GRANTING INTERPLEADER TO WELLS FARGO BANK, N.A. FOR

DISPUTED FUNDS, dated June 3, 2009 (“Interpleader Order”), Wells Fargo Bank, N.A. (“Wells Fargo”) as trustee (the “Trustee”) hereby gives notice that it has not received any objections to its NOTICE OF TRUSTEE’S INTENT TO PAY TRUSTEE FEES, COSTS, EXPENSES AND ATTORNEYS’ FEES entered April 16, 2014 (the “Notice”). The Notice, along with the substantiation required by paragraph 4 of the Fee Order, was served on counsel for all appearing parties on April 16, 2014 via e-mail. Pursuant to paragraph 4 of the Fee Order, since 20 days have passed since service of the Notice, the Trustee will hereby withdraw the following amounts from the Disputed Funds<sup>1</sup> for payment of the Trustee fees, costs, expenses and attorney’s fees:

1. The sum of \$21,958.75 for the Twenty-First Payment Amount.

Dated: New York, New York  
May 9, 2014

Respectfully submitted,

/s/ Casey B. Howard

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<sup>1</sup> Capitalized terms that are not defined in this notice hereby incorporate by reference the definitions in the Fee Order and the Notice.

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*Special Counsel to Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al.*

**Certificate of Service**

I hereby certify that true and correct copies of the foregoing instrument were served upon all counsel of record, by electronic delivery, facsimile, and/or first class mail, on this 9th day of May, 2014.

/s/ Casey B. Howard

Casey B. Howard